



IPM LINK SAGE 300 ERP

WHAT DOES IPM LINK DO?

IPM is designed to operate as a standalone Project Management solution within Microsoft Dynamics CRM® with the ability to be integrated with leading Accounting /ERP systems. IPM Link facilitates the exchange of critical data between IPM and the accounting system in order to provide quicker and more convenient access to information whilst staying within the same environment.

KEEP YOUR ACCOUNTING SYSTEM BUT UPGRADE YOUR PROJECT MANAGEMENT

With IPM Link you don't need to go through the process of changing or upgrading your accounting or ERP system in order to have IPM Project Management installed and integrated. This means less time and money is spent on the implementation and quicker software adoption by the staff.

IPM LINK SYNCHRONISATION DETAILS

SAGE 300 ERP SYNC DETAILS

IPM/CRM Component	Synchronisation details	SAGE 300 ERP Component
Accounts identified as Customers	2 way Sync	Customers
Accounts identified as Vendors	2 way Sync	Vendors
Jobs	2 way Sync	Specific Job User Defined Field
Tasks	Not Required	IPM Task Codes equate to GL Accounts in Accpac Sage 300 ERP
Cost types	Not Required	Cost Types are used for reporting only in IPM
Job Budget Detail	N/A	
Resource Groups	N/A	
Resources	N/A	
Purchase Orders	1 Way Sync to Sage 300 ERP	Purchase Orders
Subcontracts	1 Way Sync to Sage 300 ERP	Purchase Orders
Subcontract Change Orders	1 Way Sync to Sage 300 ERP	Purchase Orders
Products with UOM and Price	1 Way Sync to IPM	Inventory Items

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