IPM LINK SAP B1

WHAT DOES IPM LINK DO?

IPM is designed to operate as a standalone Project Management solution within Microsoft Dynamics CRM® with the ability to be integrated with leading Accounting /ERP systems. IPM Link facilitates the exchange of critical data between IPM and the accounting system in order to provide quicker and more convenient access to information whilst staying within the same environment.

KEEP YOUR ACCOUNTING SYSTEM BUT UPGRADE YOUR PROJECT MANAGEMENT

With IPM Link you don't need to go through the process of changing or upgrading your accounting or ERP system in order to have IPM Project Management installed and integrated. This mean less time and money is spent on the implementation and quicker software adoption by the staff.

IPM LINK SYNCHRONISATION DETAILS

SAP B1 SYNC DETAILS

IPM/CRM Component	Synchronisation details	SAP B1 Component
Accounts identified as Customers	2 way Sync	Customers
Accounts identified as Vendors	2 way Sync	Vendors
Jobs	2 way Sync	Jobs
Tasks	Not Required	IPM Task Codes equate to GL Accounts in SAP B1
Cost types	Not Required	Cost Types are used for reporting only in IPM
Job Budget Detail	N/A	
Resource Groups	N/A	
Resources	N/A	
Purchase Orders	1 Way Sync to B1	Purchase Orders
Subcontracts	1 Way Sync to B1	Purchase Orders
Subcontract Change Orders	1 Way Sync to B1	Purchase Orders
Products with UOM and Price	1 Way Sync to IPM	Items
Timesheet Entries	1 Way Sync to B1	Job Resource Journal
Progress Billing Invoices	1 Way Sync to B1	AR Invoices

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