

IPM RFQ & RFI Data Extractor

For IPM Project Management



www.ipmglobal.net

WHAT DOES IPM RFQ & RFI DATA EXTRACTOR DO?

IPM RFQ & RFI Data Extractor is an exciting new tool to extend the capabilities of IPM's RFI and RFQ functions. As an additional product available in the IPM suite, the IPM RFQ & RFI Data Extractor takes RFI and RFQ information from incoming emails and automatically updates the relevant record in IPM.

Simply use the IPM RFQ & RFI Data Extractor to send your RFQ or RFI from an existing email account, or create a shared email account for you team to use. Once each vendor replies with their answer or quote, the Data Extractor automatically files the relevant information from the email reply into the IPM database.

IPM RFQ & RFI DATA EXTRACTOR NOW GIVES YOU THE ABILITY TO:

- All relevant RFI and RFQ information is stored quickly and efficiently.
- RFI and RFQ information is available on a central database to all relevant IPM users as soon as it reaches the inbox.
- RFI and RFQ information is not lost in the volume of email communication or left in absent staff member's inboxes.

Send your RFQ or RFI from an existing email account and when vendors reply with a quote it automatically updates information into the IPM database.

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The screenshot displays the IPM Global software interface for an RFQ. The top navigation bar includes the IPM Global logo, a menu icon, and the current project path: IPM Contract Control > RFQs > 03-002-0001 (Insula...). A search bar for CRM data and a user profile for Chana Stevenson (IPM2016) are also visible. Below the navigation bar, a toolbar contains various action buttons like NEW, PROCESS, CREATE PDF, SEND REQUEST, CREATE TRANSMITTAL, PREVIEW, DEACTIVATE, DELETE, and ASSIGN. The main content area shows the RFQ title '03-002-0001 (Insulation Barrier)' with a status of 'Not Issued' and a 'Finalized' checkbox. A progress bar indicates the current stage is 'INITIATE (Active)'. Below this, a summary section shows the Job (03-002 (Clackamas Offi...)), Subject (Insulation Barrier), and Date (10/27/2015). The 'Details' section is expanded, showing a table of items with columns for Status, Description, Estimate Quantity, Unit of Measure, Estimate Unit Cost, Estimate Cost, and various material costs (Ace Drywall, B & M Marble, Inc., Beaverton Sand and Gravel). The table includes rows for 'Site Hut 6mx3m', '12 x 3 Hut for Superinten', 'Site Computers inc Laptop', and 'Crib Hut 6mx3m'. Below the table are buttons for 'Create Subcontract', 'Create Subcontract Change Order', 'Create Purchase Order', 'Delete Related Document Items', and 'Delete Related Documents'. The 'Vendors and Documents' section is also visible, showing 'Selected Vendors' and 'Documents'.

O *	Status	Description	Estimate Quantity	Unit of Measure	Estimate Unit Cost	Estimate Cost	Ace Drywall	B & M Marble, Inc.	Beaverton Sand and Gravel	Required Date	Attribute	Value
O *	Selected	Site Hut 6mx3m	60.0000	WEEK	\$85.00	\$5,100.00	\$4,500.00	\$5,000.00	\$5,200.00		Vendor	
O *	Selected	12 x 3 Hut for Superinten	45.0000	WEEK	\$125.00	\$5,625.00	\$3,890.00	\$4,000.00	\$3,800.00		Description	
O *	Not Issued	Site Computers inc Laptop	180.0000	WEEK	\$50.00	\$9,000.00					Vendor Price	
O *	Not Issued	Crib Hut 6mx3m	120.0000	WEEK	\$90.00	\$10,800.00					Quote Id	
						\$259,100.00	\$8,390.00	\$9,000.00	\$9,000.00		Quote Date	

Ensure that all RFQ and RFI replies are automatically updated in the system when they are received, saving you time and giving you the peace of mind that you always have access the most recent up to date data.

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