



IPM LINK XERO

WHAT DOES IPM LINK DO?

IPM is designed to operate as a standalone Project Management solution within Microsoft Dynamics 365® with the ability to be integrated with leading Accounting /ERP systems. IPM Link facilitates the exchange of critical data between IPM and the accounting system in order to provide quicker and more convenient access to information whilst staying within the same environment.

KEEP YOUR ACCOUNTING SYSTEM BUT UPGRADE YOUR PROJECT MANAGEMENT

With IPM Link you don't need to go through the process of changing or upgrading your accounting or ERP system in order to have IPM Project Management installed and integrated. This means less time and money is spent on the implementation and quicker software adoption by the staff.



IPM LINK SYNCHRONISATION DETAILS

XERO ERP Sync Details

IPM/CRM Component	Synchronisation details	XERO ERP Component
Accounts identified as Customers	2 way Sync	Customers
Accounts identified as Vendors	2 way Sync	Suppliers
Resources	1 way Sync from XERO to IPM	Employee
Progress Billing Invoice	1 way Sync from IPM to XERO	AR Invoices
Subcontract Invoice	1 way Sync from IPM to XERO	AP Invoice
Purchase Invoice	1 way Sync from IPM to XERO	AP Invoice
Timesheet Entries	1 way Sync from IPM to XERO	Timesheet

